



## Year 2011 - Web Enhancements SchoolBooks Connect

(Nov 25<sup>th</sup> – January 11, 2011)

(January 12 – February 4<sup>th</sup>)

(February 5<sup>th</sup> – March 4<sup>th</sup>) \*\* reposted March 21

(March 5<sup>th</sup> – May 27<sup>th</sup>)

### Features Enhanced - SchoolBooks



- February 4: \*Super Nice: Changed all of the cheque, receipt, journal entry views to show the full account name. Previous to this release just the object portion of the account was displaying.
- February 4: Great new feature on cheque screen and cash receipt screen to 'FILL IN ACCOUNT FOR ALL LINES WITH DESCRIPTION AND AMOUNT' Use this field for situations where you have many lines but all going to the same account (ie: paying many invoices, recording money from kids but all to a single account). Complete line #1 as normal. On subsequent lines do not <Select> account. Indicate description and amounts. Then use the checkbox to fill in the account numbers all at once automatically based on line #1 account.
- March 4: The system will now allow you to change the GST amount and flags even after the cheque has been closed and reconciled. This way – if you are doing your quarterly GST and notice an issue, you can go edit the cheque and rerun the report.

### Corrections:

- January 11, 2011: Bank Rec correction for December 31<sup>st</sup> issue resolved
- February 4: Cheque void for previous year will not allow the void if account does not exist in current year.
- February 4: The batch <Print> cheques option was not working. For those that want to write all their cheques and not <print> at each one ... You can use the Start/Stop numbers and request <PRINT> and all of those cheques will print at once. Must be careful to have placed the cheques in the appropriate order.
- March 4: Cheque void option no longer available in an old school books year (ie: one that has been changed to lookup only)
- March 4: Added new friendly 'Soft Bomb'. Previously if a connection was lost the application would just error out. Now a timeout screen will appear and direct the user to resign in.
- March 14: Previous year void was still allowing a void for invalid account (account did not exist in the current year) which is now resolved. The cheque will not appear on the pulldown so is not selectable to void.
- May 27: Bank statement program updated to ensure that totals are matching. Previous to this some customers had to run ACP.831 to balance ... not any more!