

PROD ITEM	NEW PROV	CUSTOM DESCRIPTION	REQ BY	COMPLETED
AMS	ARS.310	Customer Maintenance		
		Corrected inactive customer highlight to hold on page up/down on index by name		2007/11/08
		Indicate inactive customers with highlight on index by number and index by category same as it does on index by name		2007/11/08
		Added option to exclude inactive vendors from INDEXES ... windows have always excluded inactive vendors	CAMPB	2007/11/08
		Added fields for direct debit route and account	SEVEN	2008/04/10
AMS	ARS.460	Invoice Entry and Maintenance		
	FMCM	Setup custom invoice print with overlay		2007/12/06
	CAMPB	Added invoice DOCID to print below invoice number for differentiation between invoices and credit invoices with the same number	CAMPB	2008/01/31
		Display line account on scroll IF line has an amount; reduces number of lines on a screen to 5 from 11		2008/05/09
		Cleaned up headings on line screen to better match lineup of information		2008/05/09
		Added index to show invoice customer changes by invoice and DOCID	SEVEN	2008/05/12
		Disallow invoice and order date to be outside of current financial year	SEVEN	2008/05/23
AMS	ARS.461	Create An Adjustment Invoice		
		TO DOCID has to be defined as User defined numbering therefore disallow TO INVOICE# to be left as 0	BSD	2007/12/06
AMS	ARS.462	Auto Assess Interest on Outstanding Invoices		
		Added an option to limit to customers with a specific category		2007/10/05
		Add invoice total(s) to customer balance same as adding a regular invoice does	MLAKE	2008/02/22
		Put INVOICE TERMS specified on prompt into end of line description		2008/02/22
AMS	ARS.464	Clear Outstanding Invoice Amounts		
		New option to clear outstanding invoice amounts		2008/06/02
		Automatically creates the adjustment invoice(s) and 0 cash receipt		
AMS	ARS.481	Customer Invoice Inquiry - ALL CURRENT		
	Y	New option to show all customer invoices in the current financial year and their status; similar to ARS.480 but not restricted to open invoice lines only	KELOW	2008/02/22
AMS	ARS.510	Customer Statement Print		
		Added prompted comment fields that print on the bottom of EVERY statement printed	CAMPB	2008/02/01
AMS	ARS.511	Customer Invoice Detail Report		
		Added option to print in envelope format which excludes the standard header information, moves the customer information down to fit in a standard	CAMPB	2008/02/28

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		window envelope, prints overlay ARSTAT		
		Added fields to printing standard comments on report same as ARS.510 has		2008/02/28
	CAMPB	Default comment 1 with custom text	CAMPB	2008/02/28
		Added subtotals by invoice BALANCE OWING, TOTAL PAID and TOTAL CHARGED	SEVEN	2008/05/07
AMS	ARS.512 Y	Customer Multi-Year Invoice History Report New option to show multi-year invoice history for a specific customer based on invoice headers; includes payments from header and calculates write-off amounts		2008/06/03
AMS	ARS.611	Aged Open A/R Invoice Listing Corrected position of page number to print on page	KELOW	2007/08/30
		KELOW Removed customer attention line from printing	KELOW	2007/08/30
		LRIEL Removed customer attention line from printing	LRIEL	2007/09/10
AMS	ARS.612	Aged Open A/R Invoice List By Customer Print REFERENCE (permit#) on report, move description to the right	KELOW	2007/07/24
AMS	ARS.810	Cash/Cheque Receipt Entry BSD PRINT: Added allowance for page headings on overlay format for page 2+	BSD	2008/01/18
		Reversed PAID STAT and INVOICE ACCOUNT fields on line screen		2008/02/13
		Changed PAID STAT to be LINE FULLY PAID? for better clarification to users		2008/02/13
		Corrected index of customers by name as it wasn't calling the index	RIVER	2008/02/22
		Disallow receipt to be changed/deleted once it has been reconciled		2008/03/07
		If PAID STAT not equal to Y and line is fully paid then automatically mark it Y		2008/03/07
		Added current fiscal year date range to command screen and limit receipts show in indexes 1 & 2 to those dated in the indicated date range	BSD	2008/03/31
		Changed DIR DEPOSIT text to be DIR DEPOSIT/DEBIT as amount can be either		2008/05/06
AMS	ARS.816 Y	Print Cash Receipts & Build Direct Debit File New option to print A/R cash receipts in a range of receipts or date range AND build a direct debit file of customers defined for direct debit	SEVEN	2008/04/11
		Changed standard and custom print to indicate DIRECT DEBIT FROM and DEBIT AMOUNT instead of RECEIVED FROM and RECEIVED AMOUNT if direct debit file is built AND customer is defined for direct debit		2008/04/11
		** Delta custom not changed		
		Override print files to ensure HOLD status as some custom prints auto release		2008/04/11
FMS	ACP.401	Invoice Batch Accrual Corrected problem with ADJ process losing invoice	BSD	2007/11/07

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		approval status		
		Reverse highlight and blink/show in red IF T4A INVOICE field is Y	RIVER	2008/01/09
		Added function key from lines to view PDF image of invoice same as posted invoice lookup		2008/02/05
		Display F2 to view invoice IF there is a .PDF copy of the invoice on file in the IFS	SEVEN	2008/04/01
		Display line account on scroll; reduces number of invoice lines displayed on a screen to 4 (was 6)	BSD	2008/05/09
		Display PO line number on scroll for easier verification against PO	BSD	2008/05/09
FMS	ACP.460	Posted Invoice Lookup and Approval		
		Added F2 function key to view PDF for invoice stored on CIMS/FMS/APINVOICES folder; name is VENDOR#-INVOICE#.PDF		2007/12/18
		Only display F2 function key IF .PDF exists in IFS for invoice	SEVEN	2008/04/01
		Display new GST, PST and FREIGHT totals stored from when invoice was in a batch		2008/04/10
		Display PO#, DOCID and invoice date on posted invoice journal summary screen	SEVEN	2008/05/07
		Indicate on lines screen messages about any differences between A/P line info and P/O line info IF against a P/O	KELOW	2008/05/09
FMS	ACP.461	Posted Invoice Lookup and Approval (SCHOOLS)		
		Added logic to view PDF of invoice image; uses same display file as ACP.460	FMCM	2008/02/07
		Only show F2 function key if invoice has .PDF on file in IFS	SEVEN	2008/04/01
		Display new GST, PST and FREIGHT totals stored from when invoice was in a batch		2008/04/10
FMS	ACP.550	Print Vendor Labels		
		Moved laser labels 2 characters to the left to fit properly on the label sheets	MLAKE	2007/09/05
FMS	ACP.600 Y	A/P Batch Posting History & Image Lookup		
		New option to view A/P batch posting history records and access the PDF copy of the posting report		2008/01/25
FMS	ACP.660	Invoice Batch Posting		
		Automatically .PDFs OACP650 into folder CIMS/FMS/APBATCHES		2007/11/23
		Updated .PDF titles to include batch ID and date; added keywords of batch and date		2008/01/23
		Added new PACP600 file to post history log of batch posting; used to produce "run#" for PDF view		2008/01/24
		Setup new POSTNO data area in FMSFILES		
		Changed .PDF name to be ACP650YYMMDDBATCHRUN#; updated title and keywords to hold newrun#		2008/01/24
		Corrected posting of PDF name to lengthen batch to		2008/01/25

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		3 characters with a "Z" if batch is only 1 or 2 characters else there is a space in the name		
		Added file to retain PST, GST, FREIGHT and PREPAID% values from batch		2008/04/10
FMS	ACP.811	Carry ALL Open Invoices from Prior Year		
		Disallow INACT/BAD accounts field to be left blank on prompt so districts MUST specify an account to take care of "problems"		2007/07/05
		Give an error on report and don't carry forward invoice if it exists already in the new year for the vendor (could exist as it was manually added in new year as system carried forward invoices are stamped as carried forward)	LRIEL	2008/02/22
FMS	ACP.821	Posted Invoice Listing for Schools		
		Corrected date range on prompt to show in normal from and to order instead of weird high/low that was opposite to standard	FMCM	2008/04/15
FMS	ACP.846	BMO Mastercard Upload PC File to A/P Batch		
		Prompt for voucher number for invoices	DELTA	2008/03/13
		DELTA Default voucher as 2 on prompt	DELTA	2008/03/13
FMS	CDS.100	Bank Account Definitions		
		Stole last character of bank name to hold pay priority level associated to banking information so that you can't run US priorities against CDN banking info		2008/05/23
FMS	CDS.144 Y	Direct Deposit Control Options DEBIT Account		
		New option to maintain direct debit control options	SEVEN	2007/07/27
FMS	CDS.401	Manual Cheque Entry		
		RIVER Remove \$ sign from customer cheque print as it is pre-printed on cheque	RIVER	2007/10/31
		DELTA Updated custom print to new cheque layout and new date format	DELTA	2007/12/06
FMS	CDS.401I	Manual Cheque Entry - HP (I)		
		SEVEN Print 2nd EXTRA line on stub portions of cheque after regular description line	SEVEN	2007/11/30
FMS	CDS.401M	Manual Cheque Entry - LASER		
		FMCM Formatted for new date, moved CHEQUE AMOUNT... text for schools to above PAY AMOUNT	FMCM	2007/12/07
FMS	CDS.460	Cheque Inquiry		
		Added F2 function key to view invoice; displays only if copy of invoice is on file		2008/05/09
FMS	CDS.600 Y	A/P Cheque Run History & Image Lookup		
		New option to view A/P cheque run history and view PDF images of schedule of cheques, cheque register and direct deposit register		2008/01/25
FMS	CDS.610	Cheque Writer		
		FMCM Setup new cheque format	FMCM	2007/09/11
		RIVER Remove \$ from custom formats (CDS610P6/CDS610P7) as pre-printed on cheques	RIVER	2007/10/31
		BSD Print 1st 27 chars of invoice description on	BSD	2007/11/05

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		vendor stub portion; remove PO DOCID		
		Automatically .PDF OACP515 to folder /CIMS/FMS/ APCHEQUES/ACP515DATTIM.pdf		2007/11/23
		Updated .PDF title to include date; added keywords of "Register" and date		2008/01/23
	MLAKE	Remove vendor banking information from direct deposit stubs	MLAKE	2008/05/06
	DELTA	Indicate on DISTRICT cheque stub if invoice(s) are marked as T4A	DELTA	2008/05/12
	KELOW	Indicate on cheque stubs if invoice(s) are marked as T4A (last 3 chars of invoice description)	KELOW	2008/05/12
	SEVEN	Indicate on CDN cheque stubs if invoices are marked as T4A	SEVEN	2008/05/14
		Indicate on direct deposit copy (OCDS610C) if invoices are marked as T4A	DELTA	2008/05/14
		Validate priority level matches CDS.100 definition IF CDS.100 has none 0 specification for pay priority level		2008/05/23
FMS	CDS.681CD Y	Build Direct Debit File - CIBC New option to build direct debit transmission file		2007/07/27
FMS	CDS.681MD Y	Build Direct Debit File - BOFM New option to build direct debit transmission file		2007/07/27
FMS	CDS.681SD Y	Build Direct Debit File - Scotia New option to build direct debit transmission file		2007/07/27
FMS	CDS.681XD Y	Build Direct Debit File - Royal Bank New option to build direct debit transmission file		2007/07/27
FMS	CDS.684	Update Vendor Direct Deposit Information		
	RIVER	Customized defaults to not add EMAIL category VENDOR VS EMPLOYEE STATUS COMPARE: Listen to REPORT ONLY option and update status ONLY IF run as REPORT ONLY = N	RIVER COURT	2007/11/23 2008/01/17
		Corrected to indicate *UPDATED* when records are changed in either direction		
		Write vendor status changes to financial audit Add CDS684C to PGNL191		2008/01/17
FMS	CRS.401	Cash Receipts Entry Changed DIR DEPOSIT text to DIR DEPOSIT/DEBIT as field can hold either		2008/05/06
		Now posts Deposit# in the FMS posting in the reference field (used to post CRLREF)	KELOW	2008/05/09
FMS	CRS.401S	Cash Receipts Entry RIVER Reformatted custom print to be more like standard with additional text at top for "received from" and to print line amounts beside each line	RIVER	2007/11/26
FMS	CRS.404 Y	Build Transp Fees C/R and Direct Debit File New option to build a cash receipt and a direct debit file for transportation fee payments	SEVEN	2007/07/27
		Corrected problem with cash receipt header date not filling in properly		2007/09/07
		Corrected CL PCDS680 problem to only build and override IF run actual		2007/09/07

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		Corrected date conversion to be outside REPORT ONLY loop else date is 0 and no records are selected	SEVEN	2007/09/21
	SEVEN	Added default revenue code and changed C/R docid to DEBIT	SEVEN	2007/09/21
FMS	CRS.510	Cash Receipts Listing Corrected description posting on bank offset Lengthened account string as it was cutting off last number	SEVEN FMCM	2007/09/21 2007/12/07
FMS	CRS.514 Y	Cash Receipt Listing by Reference/Deposit# New report to produce a listing of cash receipts (no line detail) by reference/deposit# for easier comparison to bank reconciliation NOTE: The deposit#/reference field must be used properly to "group" the receipts together	MLAKE	2008/05/13
FMS	FRW.570	User Defined Financial Report Writer Hidden fields had a problem when no calculation was being done. Minor adjustment to code done for RWLFLG = H.	BSD	2007/07/05
FMS	GNL.203S	Define Account Code Numbers Default financial statement classification to 9 for school accounting account number adds	SEVEN	2008/02/20
FMS	GNL.311 Y	Journal Entry Requisitions New option to maintain journal entry requisitions Added INTERNAL NOTE field and EXTRA TEXT option that prints up line screen Added CHANGES REQUIRED status	DELTA	2008/03/26 2008/04/17 2008/05/06
FMS	GNL.320 Y	Journal Entry Requisition Approval Removed "transfer" text from type of journal entry New option to approve/deny J/E requisitions and create (approve) into a journal entry and post	DELTA	2008/05/06 2008/04/09
FMS	GNL.401	Journal Entries Shorten title to 40 characters; hold userid who added journal entry in last 10 characters Option to mark the J/E as approved which will update the authorizing userid (from the initial add) Change account to 26 characters and title to 14 characters that is shown on scroll If journal entry is changed update added/approved user to user who changed the journal entry so you know if you have to re-approve/validate the journal entry	KELOW BSD FMCM	2007/06/20 2007/10/25 2007/12/07 2008/06/04
FMS	GNL.403	Copy Journal Entry Shorten description to 40 characters; stamp userid in last 10 characters of journal entry title Disallow journal entry number to be 0	KELOW BSD	2007/06/20 2007/12/06
FMS	GNL.405L	Budget Journal Quick Entry Stamp userid in last 10 characters of journal entry title	KELOW	2007/06/20
FMS	GNL.406	Adjusting Journal Quick Entry		

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		Shorten prompted description to 40 characters; stamp userid in last 10 characters of journal entry title	KELOW	2007/06/20
FMS	GNL.520	Journal Entry Listing Lengthened account number field to 30 characters to fit longer account numbers	FMCM	2008/01/30
FMS	GNL.560PS	Transaction Activity Report Writer SCHL ACCT Indicate *OVER* next to ending balance for accounts over budget	SEVEN	2007/08/27
FMS	GNL.810	Carry Forward Balance Sheet Balances Exclude control accounts from accumulated fund balance calculation	KELOW	2007/08/28
		Add new message for accounts not carried forward because they are inactive (type D or I)		2008/05/29
		Add REPORT ONLY option		2008/05/29
FMS	GNL.830	Upload a Journal Entry from a File Shorten prompted description to 40 characters; stamp userid in last 10 characters of journal entry title	KELOW	2007/06/20
FMS	GNL.831	Upload a Journal Entry from a File (Numeric) Disallow journal entry number to be 0	BSD	2007/12/06
		Shorten prompted description to 40 characters; stamp userid in last 10 characters of journal entry title	KELOW	2007/06/20
FMS	GNL.867	Build Journal Entry from Docutech/Nuvera File Disallow journal entry number to be 0	BSD	2007/12/06
		Shorten prompted description to 40 characters; stamp userid in last 10 characters of journal entry title	KELOW	2007/06/20
FMS	GNL.868 Y	Maintain Docutech/Nuvera Posted Records New option to maintain Docutech/Nuvera posted records	RIVER	2007/06/13
FMS	GNM.605	Report on/Add Accounts not in a Control Acct BSD Customized for Brandon; exclude 1.???.3?? and 1.???.4?? accounts	BSD	2007/11/05
FMS	GNM.607	Unused Accounts/Elements Listing Corrected problem with current year check for unused accounts; if there were no open postings but there was closed postings then account was printing on report	LRIEL	2007/12/21
FMS	GNS.105	School Accounting Reimbursement Setup Options FOR NOTES: Setup options do carry forward to the new school accounting year when the chart of accounts is carried forward. District office member will not be automatically upped as it may have already been upped depending on financial cutoff	SEVEN	2008/02/20
FMS	GNS.501	School Accounting Deposit Listing Corrected file override for PCRS401E	KELOW	2007/11/15
		Added date range selection in report title		2007/12/18
FMS	GNS.502	School Accounting GST Statement		

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		Added date range selection to report title		2007/12/18
FMS	GNS.503	School Accounting GST Summary Report B/O		
		Added date range selection to report headings		2007/12/18
FMS	GNS.504	School Accounting Board Office Reimbursements		
		Added date range selections to report title		2007/12/18
		LRIEL Disallow BUILD REQUISITION to be marked as Y for cut-over to new software	LRIEL	2008/03/14
FMS	GNS.505 Y	SchlAcct - Simple Account Transactions Report New report for school accounting that shows a more "non finance" view of cheques, receipts and journal entries	SEVEN	2007/12/05
FMS	GNS.588	School Acct Board Summary Report - All Schls On district overview show last month school closed and last bank rec date to indicate how "behind" schools are Report changed to LANDSCAPE to accomodate new fields	KELOW	2007/11/16
FMS	GNS.903 Y	Copy Single Object to Other Schl Acct Members New option to copy a single object definition from "current" school accounting member to all other school accounting members		2008/04/18
FMS	PUR.301	Maintain Vendor Records SEVEN ENVELOPE: Print vendor name 1 & 2 if vendor name 2 field not blank Added field for #DAYS REQUIRED to override the required date on POs and PO Reqs for this vendor; if # DAYS REQUIRED = 0 then standard district date required logic is used	SEVEN	2007/07/18 2008/05/22
FMS	PUR.410	Purchase Order Entry Corrected problem with new "get stock" based on vendor part number; if vendor part number found but not same vendor wasn't clearing description fields so they were still getting filled in KELOW Since additional line#4 is put in as vendor part#, don't bring it in as a description line Changed FAX P/O to read FAX/EMAIL PO and updated default to check for PO email address and EPO category too. If either email or fax requirements met then default as Y If stock item specified AND it is a tendered item (marked in INV.310 as such) then remove vendor standard discount values Use vendor #DAYS TO REQUIRED field and override district standard date required default calculation IF days specified NOTE: Does not override maximum required date as defined in PUR.101	SEVEN KELOW	2007/10/12 2007/11/19 2008/01/15 2008/05/09 2008/05/22
FMS	PUR.410P2C	Print Purchase Orders - P2 (FAX) Added option to email purchase orders if vendor and purchase order are defined properly. Vendor must have category of EPO and a valid purchasing		2008/01/23

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	email address AND purchase order must be flagged as EMAIL = Y		
	Moved option to email purchase orders and added field for return email address. Return email address defaults from directory entry; if no directory entry email address then flag defaults as N else defaults as Y. Validate that you can't put Y without email address being specified.		2008/02/07
KELOW	Adjusted PDF command to move overlay "up" to fit better in email copy	KELOW	2008/04/09
	Added option to send notifications (defaults Y) if N does not send email, fax or print notifications to schools/locations	RIVER	2008/04/10
FMS PUR.420	Purchase Order Requisitions		
	Corrected problem with new "get stock" based on vendor part number; if vendor part number found but not same vendor wasn't clearing description fields so they were still getting filled in	SEVEN	2007/10/12
KELOW	Since additional line#4 is put as vendor part#, bring 4th line in as part of description	KELOW	2007/11/19
	Changed FAX P/O to FAX/EMAIL P/O option. Updated defaulting to check for PO email address and EPO category too. If either fax or email requirements met then default FAX/EMAIL flag as Y		2008/01/15
	If stock item specified AND it is a tendered item (marked in INV.310 as such) then remove vendor standard discount values		2008/05/09
	Use vendor #DAYS TO REQUIRED field and override district standard date required default calculation IF days specified		2008/05/22
	NOTE: Does not override maximum required date as defined in PUR.101		
FMS PUR.462	Adjust Closed P/O Details(Notes, Quantities)		
	Changed text for item to reflect all that you can do. Also added ability to 'A' so that you can add new lines/notes.	FMCM	2008/05/05
FMS PUR.588 Y	POs Marked Rec Reqd that are Past Date Reqd		
	New report to list POs marked as receiving required where the items have not been fully received and it is now past the POs required date	KELOW	2007/11/19
	Added option to select based on PO date where receiving required date is on or before today OR base report on date required	KELOW	2008/05/29
FMS PUR.620	Create Purchase Orders from Requisitions		
	Reverse highlight REFERENCE field if not blank	LRIEL	2007/09/06
FMS PUR.911	Automatic PO Close by Date Required		
	Added PO date to report; changed to 12 CPI to fit additional field		2008/05/09
FMS PUR.975	Mass Inactivate Stale Vendors		
	Added check for PO requisitions to CHECK CURRENT ACTIVITY option; if vendor has PO requisitions on	RIVER	2008/01/11

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	file then will not inactivate		
FMS REC.401	Receiving Report Entry		
	Always show vendor part# in last part of 2nd description even if no WHS part# specified	KELOW	2008/05/09
	Shortened quantity ordered and expected with decimals to allow for quantity invoiced to be displayed	KELOW	2008/05/29
FMS SEF.900	Search for Finance Menu Items		
	Display first menu that item appears on for user reference		2008/05/09
FMS WEB-SA			
	Jan. 10 School Accounting complete with petty cash reports and all maintenance options		2008/01/10
	Feb. 12 YEAR & Member displayed at the top of all major screens		2008/02/12
	Feb. 12 Disable/remap ENTER key to TAB key in almost every screen.		2008/02/12
	Feb. 12 Page down/up error corrected on account setup screen		2008/02/13
	Feb. 12 Receipts, Cheques now position to the LAST page (most recent entries)		2008/02/13
	- page back corrected when paging before first		
	Feb. 18 Account window enhanced:		2008/02/18
	- 25 accounts displayed (more accounts)		
	- refresh, pageup and pagedown added		
	- search corrected (1.milk = 1.MILK)		
	Feb. 18 Journal Entry Add		2008/02/18
	- next journal entry number displayed		
	Feb. 18 Bank Rec		2008/02/18
	- default date to current bank rec date		
	- bank rec add change date select		
	- deposit type totals box (bank rec add or chg)		
	- bank rec header totals maintained		
	- 2 prints: bank statement & bank rec (622 & 625)		
	Feb. 18 Cheque Add - Receipt Add		2008/02/18
	- calendar used for date select. Can choose ANY date within fiscal year AND after last bank statement		
	Feb. 18 Reports - added GNL.560 Transaction report writer		2008/02/20
	Feb. 26 Account Setup - correction for NUMERIC only elements		2008/02/26
	May 30: Cheque Void excludes reconciled cheques		2008/05/29
	May 30: Restrict previous year to LOOKUP ONLY		2008/05/29
WHS BID.230	Vendor Proposal Report		
	Disallow bid location to be left blank; must specify a valid location		2008/04/11
WHS BID.375	Upload Vendor Bid Proposal from a Spreadsheet		
	Indicate how stock description logic works on prompt screen		2008/01/09
	Added logic that if N/A is indicated in a stock		2008/01/09

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		description field then it will clear that stock description field in the upload process		
WHS	BID.380	Vendor Bid Proposal Maintenance Update/write catalog held on lines when lines are added in index #4	SEVEN	2007/12/04
WHS	BID.381	Transfer Bids to Awarded Bids Listen to prompted catalog when selecting BID.380 lines for vendor as vendor can have lines with multiple catalogs	SEVEN	2007/12/04
WHS	BID.410	Transfer Bid Items to FMS Requisitions Default DELETE BID REQ#/CONTRACT to Y; only deletes if you run it as REPORT ONLY? N	BSD	2007/11/02
		COURT Changed default ATTENTION to DARLENE BERRY	COURT	2007/11/16
		Default FAX P/O as N not blanks if auto fax option is not Y or vendor is not defined for faxing	SEVEN	2008/04/09
		Added option to sort req lines in vendor part# order OR WHS part# order; defaults WHS part# order which was old sort order. Must specify what line# vendor part# is stored in to sort by vendor part#	RIVER	2008/05/30
		RIVER Default sort order of req lines to be vendor part# as requested	RIVER	2008/05/30
WHS	BID.523	Stock Bid Reqs/Vendor Awarded Listing Added option to CLEAR ALL AWARDED flags Corrected UPDATE AWARDED Y FOR LOWEST BID to work properly; wasn't resetting * if next item was same but a higher price	SEVEN	2007/11/20 2007/11/20
		Automatically build download file PBID523 for print #4 ONLY LINES WITH VENDOR PROPOSALS		2008/01/23
WHS	BID.904	Build Bid Reqs from Purchase Order Quantities Check that stock items are still active; if not exclude them from building	DELTA	2008/04/11
WHS	BID.905 Y	Build Bid Reqs from a Single Catalog New option to build bid reqs based on a single catalog (all active stock items not marked as do not tender) Get PO stock quantity history based on financial year specified and default ordered value as bid quantity; if no POs used stock item in specified year then bid quantity will be zero	DELTA	2008/02/19 2008/04/11
WHS	INV.AWR	Update Stock Prices from Awarded Bids Added fields to autofill/build price effective dates (optional)	SEVEN	2007/11/30
WHS	INV.568 Y	Stock Multi-Year Invoice History Report New report of stock invoice history across all years of A/P Create ALLMEMBS member of LACP441K and LACP441E		2008/05/27
WHS	INV.835	Upload MTTB Textbooks to Stock SEVEN Default ISBN to fill into additional desc #2		2008/02/27
WHS	MAT.004	Permit Maintenance KELOW PRINT: Changed *CANCELLED* to *CANCELLED to allow	KELOW	2007/11/16

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	for 2 more spaces to fit space between date and time as margin adjusts on *AFPDS		
	Disallow start and end dates of permit to be outside of current fiscal year		2007/12/17
	Corrected problem that A/R customer email address was overriding main email address field; overrides IF main email address is blank		2007/12/21
SEVEN	PRINT: Added CHRG INFO/\$ text within RESERVED DATES section of permit print	SEVEN	2008/01/10
SEVEN	PRINT: Added date text, #chairs, #tables and approved by	SEVEN	2008/02/07
KELOW	PRINT: Print 3 character day code next to date(s) in permit details	KELOW	2008/05/06
KELOW	PRINT: Include 2nd and 3rd message code text in lines after "total" IF messages are specified	KELOW	2008/05/06
KELOW	PRINT: Include disclaimer page on fax to contact in charge of permit; was already included on fax to customer	KELOW	2008/05/07
	Added option to include/exclude fax, email and notification copies of the permit print		2008/05/07
	NOTES: Clarify that there is a field in the calendar lines of the permit to build \$0 lines as part of the invoice		2008/05/09
	PRINT: Email copies changed to PDF CoolSpool version (except LRSD); needs to be tested at all sites to ensure customer, in charge and school email notifications work properly and include overlays, etc		2008/05/20
WHS MAT.005	Location/Room Maintenance Added new field for DISALLOW CANCELLATION OF ROOM to allow users to mark "admin fee" rooms, etc as not available for cancel so if a cancellation occurs for their date on a permit then they will not be cancelled or deleted Update all room definitions with N and tell districts to mark rooms that need a Y	KELOW	2008/05/12
WHS MAT.008	Permit Cancellation Maintenance Check if location/room is defined to disallow cancellations; if Y then don't delete or mark *CAN for any charge lines for this room. This will prevent "ADMIN FEE" rooms from being cancelled if on the same date as a cancellation. Record will still be added.	KELOW	2008/05/12
WHS MAT.504	Print Permits Added option to include/exclude fax, email and notification copies of permit when printed		2008/05/07
WHS MAT.513 Y	Permit Statistic Summary by Customer New summary report of permit information by permit holder Added grand total to bottom of report	KELOW	2007/11/20 2008/06/04
WHS MAT.906	Mass Block Date for Multiple Locations		

Ref: TK2.550
Date: 6/05/08
Time: 9:37:12

CIMS PRODUCT RELEASE NOTES
YEAR 2008 RELEASE 1 PRODUCT(S) AMS FAS FMS WHS

PROD ITEM	NEW PROV CUSTOM DESCRIPTION	REQ BY	COMPLETED
	Added additional fields to block up to 7 dates at one time; will allow easier entry of Winter and Spring Break		2008/05/12
WHS MAT.910	Build A/R Invoices from Permit Lines Removed "cookie" default of invoice date since 2 out of the 5 districts using permits were NOT paying attention to this field since the last finance release and continually sending out permit invoices with an old date Don't default invoice date past financial yearend		2008/02/08 2008/05/23
	Disallow invoice date to be outside of financial year		2008/05/23
WHS REQ.410	Requisition Batch Input Audit if batch(es) are deleted in GNL.190 Add PREQ410H and REQ410C to PGNL191		2007/11/22
WHS REQ.520	BSD Requisition Batch Edit Listing Default batch ID as ORD	BSD	2007/12/06
	Added ONLY LOCATION to restrict report to a single location within the batch		2008/05/28
WHS REQ.620	Requisition Batch Posting Stop deleting batch from REQ.410 after posting; delete orders within batch only Added ONLY LOCATION to restrict the option to a single location within the batch	BSD	2007/12/06 2008/05/28
WHS WOR.430	Build Journal Entry for W/O Parts & Labour If run report only N then build work file of charges by type, account and work order to post to the journal entry in summary	FMCM	2007/12/07
WHS WOR.550	Print Work Orders MLAKE Print contact name next to location on custom work order	MLAKE	2008/04/15
WHS WOR.552	Work Order Listing Added selection to limit to work orders of a specific priority code	MLAKE	2008/03/17
WHS WOR.564	Work Order Cost Center Analysis Added option to limit to a specific DOCID so schools can run but only see the information that pertains to their work orders	FMCM	2008/02/11